

# 2008AnnualReport

#### Total Cases Handled in 2008: 9,180

Cases Handled & Closed in 2008:	6,233
Cases Continued into 2009:	2,947

Legal Aid's Other Services	2008
Community Presentations	972
Brochures Distributed	63,710
Referrals	10,317
Policy Advocacy Opportunities	15
Personnel	2008
Staff Attorneys	53
Other Staff	31
Pro Bono Attorneys	1,456
Law Student Volunteers	259

Revenue and Other Support	2008	2007	
Ohio Legal Assistance Foundation (OLAF)	\$4,520,273	\$5,635,031	
Legal Services Corporation (LSC)	\$2,054,329	\$2,044,258	
Donations and Private Grants	\$1,135,809	\$603,242	
Donated Services	\$939,809	\$771,835	
United Way	\$220,193	\$193,598	
Partner Agencies (Contracts for Legal Services)	\$272,985	\$140,001	
Area Agencies on Aging	\$117,235	\$119,283	
Other Government Grants	\$108,604	\$97,354	
Other Income	\$125,506	\$396,994	
Total Revenue	\$9,494,743	\$10,001,596	
Expenses	2008	2007	
Program Services	\$7,559,914	\$6,559,280	
Support Services (Administration & Development)	\$1,362,689	\$1,166,658	
Total Expenses	\$8,922,603	\$7,725,938	
Excess of Revenue over Expenditures	\$572,140	\$2,275,658	
Opening Net Assets	\$7,704,843	\$5,429,185	
Net Assets	\$8,276,983	\$7,704,843	
Breakdown of Net Assets			
- Undesignated	\$177,389		
- Net Investment in Plant	\$2,609,955		
- Board Designated Reserve Fund	\$4,988,254		
- Temporarily Restricted	\$501,385		
Net Assets	\$8,276,983		



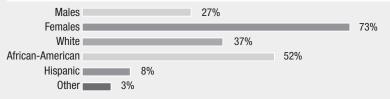
# Cases by CountyAshtabula, Geauga & Lake13%Cuyahoga78%Lorain9%



# Types of Cases Handled20082007Consumer34%30%

Family	22%	22%
Health-Education-Work-Income-Immigration	20%	20%
Housing	17%	17%
Other	7%	11%

#### **Client Demographics**



Legal Aid's strategic plan identifies the following program categories:



#### Access to Justice

May

Legal Aid's Painesville

mark the office's 30th

anniversary. Awards

are presented to for-

ees in Lake and

Additional Open

Geauga Counties.

Houses in Legal Aid's

partners in Lorain and

who have worked

with Legal Aid to

ensure access

to justice.

Elvria and Jefferson

Offices recognized

Ashtabula Counties

mer Legal Aid employ-

nity open house to

Office hosts a commu-

Legal Aid continually works to increase capacity for services, engage *pro bono* support, and expand outreach to underserved and vulnerable communities, including those with limited English proficiency.

## 2008 Highlights

#### January



Legal Aid distributes a tax education packet to hundreds with information about the pitfalls of refund anticipation loans, the value of the Earned Income Tax Credit, telephone refund, and consequences of loan forgiveness, and Legal Aid's Low Income Tax Clinic, which represents, educates and empowers taxpayers.



February

Legal Aid adds the first of two new hires for the Wage Project which enforces employment rights. The Project is funded by **The Thomas H. White Foundation** and the **Ohio Legal Assistance Foundation**.



The addition of an attorney and paralegal expands Legal Aid's ability to represent low-income debtors in bankruptcy proceedings. Also created: The Bankruptcy Bypass Program, supported by the **8th Appellate District** *Pro Bono* **<b>Committee**, which helps some debtors resolve credit issues without bankruptcy.



March

Legal Aid attorneys participate in the **Mental Health Advocacy Coalition** (**MHAC**) Medicaid Access Initiative, a group of community allies partnering with community and statewide actors to expand Medicaid access for severely mentally-impaired residents of Cuyahoga County. April



Initiated by Governor Ted Strickland, Chief Justice Thomas Moyer and other statewide officeholders, Ohio's "Save the Dream" foreclosure prevention program connects low-income Northeast Ohio homeowners with Legal Aid and volunteer attorneys. Legal Aid's participation in "Save the Dream" is made possible by the Ohio Legal Assistance Foundation, Cuyahoga **County Foreclosure** Prevention Program and the Institute for Foreclosure Legal Assistance.



Legal Aid partners with the Ohio chapter of the **American Immigration** 

Lawyers Association (AILA) to coordinate Citizenship Day, an all-day clinic offering free citizenship application assistance to legal permanent residents. Partners include the C. Lyonel Jones *Pro Bono* Immigration Committee, Catholic Charities, and International Services Center.

The Senior Years - a Lorain County Office on Aging publication - includes

an article about Ohio statute changes removing a rule regarding Social Security offsets against unemployment benefits. The story is part of a Legal Aid community education effort to inform the public about the new law, changed, in part, through the efforts of a Legal Aid attorney. June



A staff attorney working in Legal Aid's Community Advocacy Program, a partnership with The MetroHealth System, collaborates with the Cleveland **Police Department** to develop department policy regarding **U-Nonimmigrant** Status Certification, known as the U Visas. This visa was established to encourage immigrants to report crimes - which they often do not, due to fear of immigration consequences or mistrust of the criminal justice system.

for those who are low-income and vulnerable by providing high-quality legal services and working for systemic solutions.



**Economics and Education** Legal Aid protects rights to income and assets, and removes barriers to employment, vocational training and education.



#### Health, Shelter and Safety

By securing safety for victims of domestic abuse, retaining decent and affordable housing for clients, and increasing access to health care, Legal Aid helps to build strong communities.

#### "Without [our attorney] we would not have anything!" — Benjamin Havyarimana, Family emigrated as refugees from Burundi

#### July



A senior attorney in Legal Aid's Consumer Law Unit testifies before Cleveland City Council on the community effects of foreclosures. Legal Aid also participated in negotiations with the Cuyahoga County **Court of Common** Pleas over court rules regarding mediation and processing of foreclosure cases, and Legal Aid's Lorain Office staff submitted comments to Lorain **County Court of** Common Pleas on Local Rule 16, also regarding foreclosure procedures.



A Wall Street Journal

story about unemployment benefits quotes a senior attorney in Legal Aid's Health, Education, Work, Income and Immigration Unit – bringing national attention to the shortcomings of Ohio's unemployment compensation system.



August

Board member David Kutik, Esq., a partner at Jones Day. receives the American **Bar Association** Pro Bono Publico Award. Mr. Kutik was also honored in May with the Ohio State **Bar Association's** first John C. and Ginny Elam Pro Bono Award. Kutik directed the \$5,000 Elam gift to establish the Sgt. Harry Fund, named after Mr. Kutik's father, to benefit Legal Aid's Volunteer Lawyers Program.



A front-page **Star Beacon** story on a natural gas rate increase quotes a senior attorney from Legal Aid's Ashtabula Office and brings community awareness to an issue impacting low-income homeowners.

#### September

October



A senior staff attorney in Legal Aid's Family Law Unit conducts the first Civil Protection Order (CPO) training at **Squire, Sanders & Dempsey.** CPO Project *pro bono* attorneys provide legal representation to survivors of domestic violence.



Legal Aid attorneys file a complaint with the **U.S. Department** of Education Office of Civil Rights regarding the Cleveland Metropolitan School District's failure to properly communicate with language-minority parents. The Office of Civil Rights is pursuing the case.



In a continuing effort to serve a diverse population of the lowincome community, Legal Aid begins an initiative to publish all of its community legal education materials in English and Spanish. Fifteen new publications were translated and distributed in 2008. In addition, staff attorneys in Legal Aid's Wage Project gave community education presentations about employment rights to hundreds of low-wage workers.



November

The Private Tenant-Landlord Project engages four law firms (Calfee, Halter & Griswold; Hahn, Loeser + Parks; Jones Day; and Thompson Hine) to represent lowincome tenants in housing matters including eviction, lockout and conditions. The Private Tenant-Landlord Project is funded by the Charter One Foundation, the Eva L. and Joseph M. Bruening Foundation, the Murphy Family Foundation, the Sisters of Charity Foundation and **United Way of Greater** Cleveland. Partners include Cleveland **Tenants Organization** and Cleveland Mediation Center.

#### December



Legal Aid joins and supports a statewide coalition, led by the **Ohio Consumer** Counsel, to litigate the first case applying Ohio's new electric utility law, SB 221, to electric companies serving Northern Ohio. Negotiations led to a three-year \$6 million fuel fund for lowincome families. Legal Aid client groups were crucial in efforts to secure the fuel fund and will administer the funds for the Cleveland territory.



In 2008 the Volunteer Lawyers Program held thirty-five Brief Advice & Referral Clinics in Northeast Ohio neighborhoods and numerous other specialty clinics. The Clinics were held in collaboration with the private bar, law firms and professional affinity groups. Neighborhood clinics alone provide access to legal assistance for more than 800 individuals annually.

#### Legal Aid Donors – 2008

#### 'If it hadn't been for Legal Aid, I don't think we would have "been able to handle the situation."

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#### **The Robert Wood Johnson Foundation**

In 2007, The Robert Wood Johnson Foundation awarded the medical-legal partnership between The MetroHealth System and Legal Aid a four-year, \$500,000 grant though its Local Initiative Funding Partners (LIFP). Local foundations and corporations have agreed to match the \$500,000 grant.

#### The 2008 local funders include:

Thompson Hine LLP (lead local funder) Benesch, Friedlander, Coplan & Arnoff LLP Eva L. and Joseph M. Bruening Foundation Calfee, Halter & Griswold LLP The Callahan Foundation The Cleveland Foundation The Harry K. and Emma R. Fox Foundation The George Gund Foundation The Lubrizol Foundation Saint Luke's Foundation United Black Fund of Greater Cleveland, Inc. "I cannot express my appreciation enough for the team of dedicated attorneys that are part of your agency. I had a great team by my side."

— Darlene Brown, Home saved by Legal Aid

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#### Ashtabula County

121 East Walnut Street Jefferson, OH 44047 Phone: 440.576.8120 Toll-Free: 866.873.9665

#### Lake & Geauga Counties

8 North State Street Painesville, OH 44077 Phone: 440.352.6200 Toll·Free: 888.808.2800

#### Lorain County

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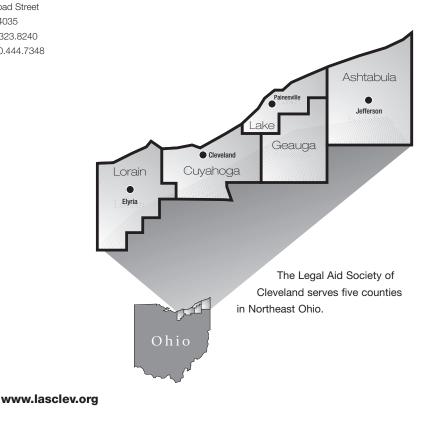
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\* Confidentiality: The names of some clients quoted were changed to protect their confidences.



The Legal Aid Society of Cleveland

Cleveland, OH 44113

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### Annual Report 2008

ADDRESS CORRECTION REQUESTED

### Annual Report 2008

#### Dear Friends:



In 2008 The Legal Aid Society of Cleveland continued our mission, providing high-quality legal assistance for those most vulnerable during these tumultuous times.

Despite economic crisis, we did not cut programs, client services or staff. In fact, Legal Aid increased capacity to represent victims of domestic violence, prevent homelessness, curb the foreclosure crisis, and aid vulnerable immigrant families. One-third of the Legal Aid staff hired in 2008 speak Spanish, enhancing our ability to assist those for whom English is a second language.

In response to the recession we put more resources into representing homeowners in foreclosure, those who need bankruptcy to get a fresh start, tenants in private housing, and low-wage workers who are too often the victims of wage theft.

Throughout the year, we share stories about what we do through our newsletter, *Poetic Justice*. You respond to our call for action by joining with us as volunteers, donors and partners. This Annual Report is our opportunity to share with you Legal Aid's strength as an organization - and how we accomplish much success throughout the year because of your help.

Legal Aid has served this community for more than one-hundred years and we have every intention of serving Northeast Ohio for another hundred. We thank the donors, volunteers and community partners who are helping us weather the economic storm and we hope you continue to support our mission. How else can "justice for all" become reality?

Sincerely,

Collen M. Cotta

Colleen M. Cotter, Esq. Executive Director

Electred 18 con

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David Kutik, 'Esq. President, 2009